

BenchMark Energy Corporation

OCTOBER 2013 SHAREHOLDER PRESENTATION

Our mission

BenchMark Energy is the source for Glycerin and related refined components, providing value through our industry knowledge.

What is glycerin?

Glycerin (also known as “*glycerol*”) is a by product of bio-diesel production – for every gallon of Biodiesel produced, there is approximately 1 gallon of glycerin produced (and considered a waste). After refining, glycerin has many uses depending on the level of purity. It has over 1,500 uses...

- ✓ Soap
- ✓ Cosmetics
- ✓ Pharmaceutical (pharmaceutical grade refined)
- ✓ Paints
- ✓ Anti-freeze
- ✓ Fracking fluids (a relatively new use)
- ✓ And many, many more...

Our history

Quoted as “*BMRK*” on OTC Markets (OTCMarkets.com)

In August 2011, Optical Systems Inc. (Florida) merged with BenchMark Energy Corporation (Nevada), brought in current management, and adopted new business plan.

In September 2011, purchased 49% of Energy Partners, LLC (Indiana) and begins operations.

- 51% of Energy Partners, LLC owned by BMRK Preferred stockholders in order to receive tax credits. *** tax credits have lapsed*

In 2012, strategic relationship with University of North Dakota

- Jointly researched and are developing higher value uses of glycerin.

In January 2013, launched a Logistics and Transportation Management division to support glycerin sales worldwide.

Our future...

BenchMark Energy Corporation will be the largest glycerin distributor in the domestic U.S. market, securing long term supply and delivery contracts for over 25% of the domestic supply. To enhance the company's return, we will simultaneously increase our ability to provide higher refined glycerin to high value delivery contracts.

- Secure **long term** supply and delivery contacts
- Increase from 1% of domestic U.S. supply to 25%
- **Increase average gross margins** from \$0.02 per pound of glycerin to \$0.10 per pound
- Enter **joint ventures** with or purchase refineries to produce higher margin glycerin

Capital Structure

Common Stock

- par value \$0.001
- Authorized 480M shares, Outstanding 24.2M shares
- 120 shareholders

Preferred Stock

Class E, par value \$0.001

- votes equal to twice the number of votes of all outstanding shares of capital stock such that the holders of outstanding shares of Series E preferred stock shall always constitute sixty-six and two thirds (66 2/3rds) of the voting rights of the corporation
- Authorized 20M, Outstanding 1M shares
- 2 shareholders

Project “Foundation”

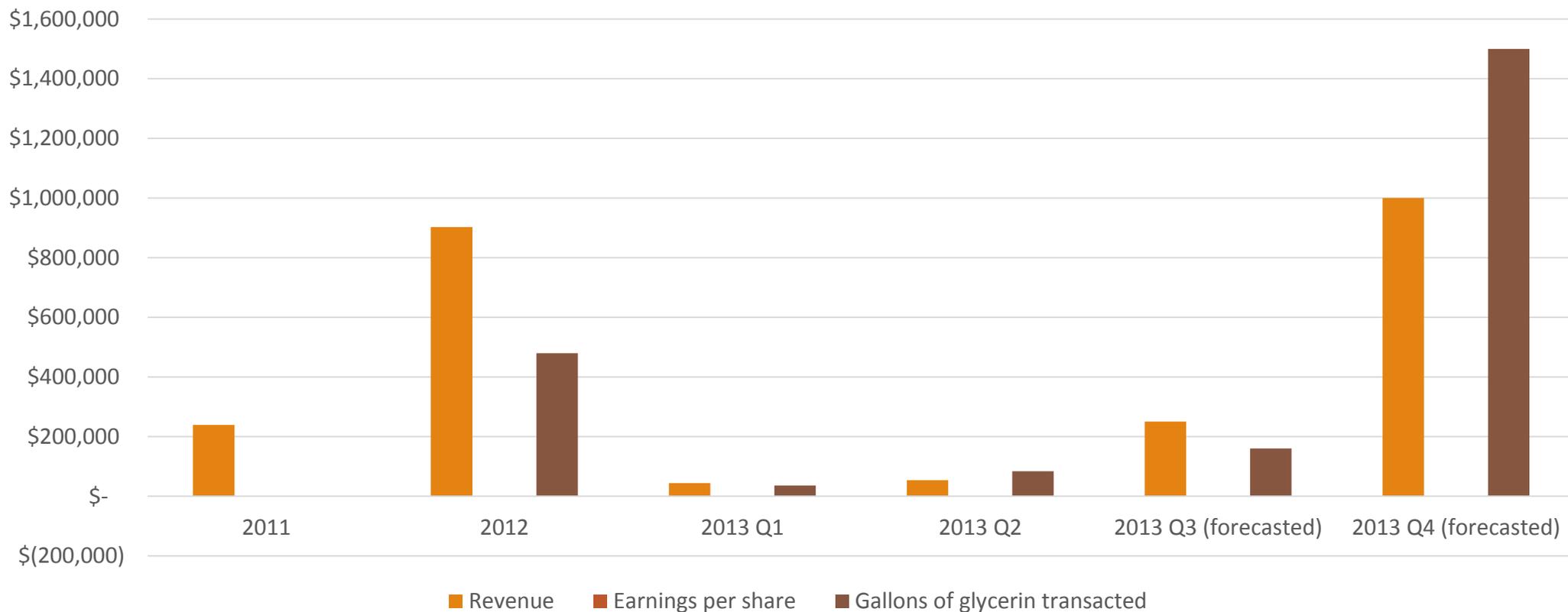
PHASE 1

- ✓ (Completed) Settle litigation against previous PUBCO consultants
- ✓ (Completed) Achieve “OTC Pink Current Information” status on OTC Markets 
- ✓ (Completed) Provide enhanced investor / shareholder information
- ✓ Engage and complete “*work out*” on previous issues
- ✓ Become 1934 Act publicly traded company, current on filing

PHASE 2

- ✓ Become CASH FLOW POSITIVE
- ✓ Increase company’s share of the domestic U.S. glycerin market from 1% to 10%

2013 Earnings Guidance



BenchMark Energy Corporation

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For public company information:

<http://BenchMarkEnergy.com>

<http://www.otcm Markets.com/stock/BMRK/quote>

Safe Harbor Statement

All statements, regarding our strategy, future operations, financial position, estimated revenues and losses, projected costs, prospects, plans and objectives of management are forward looking statements. The words “could,” “believe,” “anticipate,” “intend,” “estimate,” “expect,” “project” and similar expressions are intended to identify forward looking statements, although not all forward looking statements contain such identifying words. These forward looking statements are based on our current expectations and assumptions about future events and are based on currently available information as to the outcome and timing of future events.

Forward looking statements involve known and unknown risks, uncertainties and other factors that may cause our actual results, performance or achievements to be materially different from the anticipated future results or financial condition expressed or implied by the forward looking statements.





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